Fill in this information to identify the case:	
Debtor name The Lauren Corporation	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known) 21-10050-rlj	
	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Par	1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B.</i>	\$_	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	0.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	0.00
Par	2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	19,624,988.69
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	0.00
4.	Total liabilities	\$	19,624,988.69

		_
Fill in t	his information to identify the case:	
Debtor	name The Lauren Corporation	
Linited	States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case n	umber (if known) <u>21-10050-rlj</u>	☐ Check if this is an amended filing
Offic	cial Form 206A/B	
	edule A/B: Assets - Real and Personal Property	12/15
Disclos Include which h or unex	e all property, real and personal, which the debtor owns or in which the debtor has any other legal all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. ave no book value, such as fully depreciated assets or assets that were not capitalized. In Schedupired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Foundation)	, equitable, or future interest. Also include assets and properties le A/B, list any executory contracts orm 206G).
the deb	omplete and accurate as possible. If more space is needed, attach a separate sheet to this form. A tor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
schedu	rt 1 through Part 11, list each asset under the appropriate category or attach separate supporting sale or depreciation schedule, that gives the details for each asset in a particular category. List each so interest, do not deduct the value of secured claims. See the instructions to understand the terms. Cash and cash equivalents	asset only once. In valuing the
	the debtor have any cash or cash equivalents?	
■ N	o. Go to Part 2.	
	es Fill in the information below.	
All c	ash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
Part 2:	Deposits and Prepayments	
6. Does	the debtor have any deposits or prepayments?	
■ N	o. Go to Part 3.	
ПΥ	es Fill in the information below.	
Part 3:	Accounts receivable s the debtor have any accounts receivable?	
10. DOC	s the debtor have any accounts receivable:	
	o. Go to Part 4. es Fill in the information below.	
,	es t'ill ill the illiothation below.	
Part 4:	Investments	
13. Doe	s the debtor own any investments?	
□и	o. Go to Part 5.	
■ Y	es Fill in the information below.	
	Valuation meth for current valuation	
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:	
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, includir partnership, or joint venture Name of entity: % of ownership	ng any interest in an LLC,
	Lauren Egineers & Constructors Mauritius 15.1. Ltd. 100 %	Unknown

Official Form 206A/B

Debtor		he Lauren Corporation		Case number (If known) 21-1	0050-rlj
	Na	ame			
	15.2.	CWCO, Inc.	100	%	Unknown
	15.3.	Lauren Engineers & Constructors, Inc.	100	%	Unknown
		,			
	15.4.	Lauren Services, Inc.	100	%	Unknown
	15.5	TLC Air, LLC	100	%	Unknown
	10.0.	. 10 7 111, 111			
16.		rnment bonds, corporate bonds, and other negotiab	le and non-ne	gotiable instruments not include	d in Part 1
	Descr	ribe:			
17.	Total	of Part 4.			\$0.00
	Add li	ines 14 through 16. Copy the total to line 83.			
Part 5:	In	ventory, excluding agriculture assets			
		ebtor own any inventory (excluding agriculture asse	ts)?		
_			,		
		to Part 6.			
⊔ Ye	es FIII II	n the information below.			
Part 6:	F:	arming and fishing-related assets (other than titled n	notor vehicles	and land)	
		ebtor own or lease any farming and fishing-related a			d)?
_			•		,
		to Part 7. n the information below.			
⊔ Y6	es FIII II	n the information below.			
Part 7:	0	ffice furniture, fixtures, and equipment; and collectik	nlas		
		ebtor own or lease any office furniture, fixtures, equ		lectibles?	
		•	•		
		to Part 8. n the information below.			
□ 10	es FIII II	n the information below.			
Part 8:	м	achinery, equipment, and vehicles			
		ebtor own or lease any machinery, equipment, or ve	hicles?		
		to Part 9.			
⊔ Y6	es FIII II	n the information below.			
Part 9:	R.	eal property			
		ebtor own or lease any real property?			
_					
		to Part 10.			
⊔ Ye	es Fill İl	n the information below.			
Dart-10	1	stangibles and intellectual property.			
Part 10:		stangibles and intellectual property	l proporty?		

Official Form 206A/B

Debtor	The Lauren Corporation Name	Case number (If known) 21-100)50-rlj
■ N.	Outs Post 44		
	Go to Part 11. Fill in the information below.		
Part 11:	All other assets	l ou this forms	
Includ	the debtor own any other assets that have not yet been reported e all interests in executory contracts and unexpired leases not previo	ously reported on this form.	
	Go to Part 12.		
■ Yes	s Fill in the information below.		
			Current value of debtor's interest
	Notes receivable Description (include name of obligor)		
	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
73.	Interests in insurance policies or annuities		
=	See attached schedule of insurance policies.	_	Unknown
_	Causes of action against third parties (whether or not a lawsuit has been filed) Claims and causes of action against Origin Bank for acts and omissions including, without limitation, improper loan administration, breach of contract, tortious interference with existing contracts, tortious interference with prospetive business contracts, rights of offset and/or setoff, bad faith conduct, fraudulent misrepresentation, negligent misrepresentation, and breach of duties of good faith and fair dealing. Nature of claim Business Tort Claims Amount requested	- -	Unknown
	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
	Other property of any kind not already listed Examples: Season to country club membership	ickets,	
78.	Total of Part 11.		\$0.00
	Add lines 71 through 77. Copy the total to line 90.		
	Has any of the property listed in Part 11 been appraised by a pro ■ No □ Yes	ofessional within the last year?	

Debtor The Lauren Corporation Case number (If known) 21-10050-rlj
Name

Part 12: Summary

Part 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property Current value of real property
0. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00
1. Deposits and prepayments. Copy line 9, Part 2.	\$0.00
2. Accounts receivable. Copy line 12, Part 3.	\$0.00
3. Investments. Copy line 17, Part 4.	\$0.00
4. Inventory. Copy line 23, Part 5.	\$0.00
5. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00
6. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00
. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00
Real property. Copy line 56, Part 9	> \$0.00
Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00
All other assets. Copy line 78, Part 11.	+\$0.00
I. Total. Add lines 80 through 90 for each column	\$0.00 + 91b. \$0.00
2. Total of all property on Schedule A/B. Add lines 91a+91b=92	\$0.00

POLICY PREFIX AND NUMBER	EFFECTIVE DATE OF POLICY MM/DD/YY	NAME & CITY OF INSURANCE COMPANY AND NAME & CITY OF GENERAL AGENT OR COMPANY OFFICE	TYPE OF COVERAGE	POLICIES SUBJECT TO AUDIT (TERM IN MONTHS COVERED	MIN EARNED PREM	DAYS TO CANCEL	SHORT RATE (~)		UM AMOUNTS
TB2-691-4712 82-011	1/1/2021	Liberty Mutual Fire Insurance Company 175 Berkeley Street Boston, MA 02116	GENERAL LIABILITY		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$203,427.00 \$0.00 \$0.00 \$0.00 \$0.00
AS2-691-4712 82-031	1/1/2021	Liberty Mutual Fire Insurance Company 175 Berkeley Street Boston, MA 02116	AUTO LIABILITY		12	0%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$85,725.00 \$0.00
TH7-961-4712 82-041	1/1/2021	Liberty Mutual Fire Insurance Company 175 Berkeley Street Boston, MA 02116	EXCESS LIABILITY		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	40.00
P-001-000461 963-01	1/1/2021	AXIS Surplus Insurance Company CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	~	12	25%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
ELD30002728 900	1/1/2021	Endurance American Specialty Ins Co CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	•	12	25%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
	1/1/2021	Westchester Surplus Lines Insurance Co CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	•	12	25%	10	'	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
1000325714-0 3	1/1/2021	Liberty Surplus Insurance Corporation CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	•	12	25%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
ITH10006505 9921	1/1/2021	Starr Indemnity & Liability Company 399 Park Ave 8th Fl New York, NY 10022	PROPERTY		12	0%	10	~		\$131,153.00 \$0.00 \$0.00
WS11006656	1/1/2021	Insurance Company of the State of PA 175 Water Street, 18th Floor New York, NY 10038	FOREIGN PACKAGE		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	*
FBP2316475	1/1/2021	Hartford Steam Boiler Inspec & Ins Co One State Street Hartford, CT 0B102-5024	BOILER & MACHINERY		12	0%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	*****
							PAGE 3	TOTALS	\$	1,961,304.73

		- John	dule of Po	110100						
POLICY PREFIX AND NUMBER	EFFECTIVE DATE OF POLICY MM/DD/YY	NAME & CITY OF INSURANCE COMPANY AND NAME & CITY OF GENERAL AGENT OR COMPANY OFFICE	TYPE OF COVERAGE	POLICIES SUBJECT TO AUDIT (<)	TERM IN MONTHS COVERED	MIN EARNED PREM	DAYS TO CANCEL	SHORT RATE (✓)	PREMI	UM AMOUNTS
ICELLUW001 03382	1/1/2021	Ironshore Specialty Insurance Company R-T Specialty LLC Prudential Plaza 180 N. Stetson Ave. STE #4600 Chicago, IL 60601	ONTRACTORS POLL. LIAB CPL	~	12	25%	10	V	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$55,391.00 \$0.00 \$0.00 \$2,728.01 \$0.00
DCP7BABXA RG002	1/1/2021	Ironshore Specialty Insurance Company R-T Specialty LLC Prudential Plaza 180 N. Stetson Ave. STE #4600 Chicago, IL 60601	ERRORS & OMISSIONS	>	12	25%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$499,750.00 \$0.00 \$0.00 \$24,612.69 \$0.00
	1/1/2021	XL Specialty Insurance Company Seaview House, 70 Seaview Ave Stamford, CT 069026040	KIDNAP & RANSOM		12	0%	10	٧	Premium; Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$2,477.00 \$0.00 \$0.00 \$0.00 \$0.00
	1/1/2021	Federal Insurance Company 202B Hali's Mill Road Whitehouse Station, NJ 08889	DIRECTORS & OFFICERS		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$63,212.00 \$0.00 \$0.00 \$0.00 \$0.00
	1/1/2021	Federal Insurance Company 202B Hall's Mill Road Whitehouse Station, NJ 08889	LAWYER PROF LIABILITY		12	0%	10	ľ	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$5,017.00 \$0.00 \$0.00 \$0.00 \$0.00
	1/1/2021	ACE American Insurance Company 436 Walnut Street Philadelphia, PA 19106	CYBER LIABILITY		12	0%	10	٧	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$20,327.00 \$0.00 \$0.00 \$0.00 \$0.00
		,							Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
									Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
									Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
									Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
							PAGE 3	TOTALS		1,961,304.73

Fill	in this information to identify the c	ase:			
	otor name The Lauren Corpora				
Lini	ted States Bankruptcy Court for the:	NORTHERN DISTRICT OF TEXAS			
		NORTHERN DIGITION OF TEXAS			
Cas	se number (if known) 21-10050-rij				Check if this is an
					amended filing
∩ff	ficial Form 206D				
		Who Have Claims Secured by Pr	onerty		12/15
		Tino flave olamis occured by Fig	operty		12/13
	s complete and accurate as possible. o any creditors have claims secured by o	debtor's property?			
		ge 1 of this form to the court with debtor's other schedules.	Debtor has nothir	ng else to	report on this form.
	■ Yes. Fill in all of the information be	elow.			
Par	t 1: List Creditors Who Have Sec	cured Claims			
		o have secured claims. If a creditor has more than one secured	Column A		Column B
ciali	m, list the creditor separately for each claim	1.	Amount of clai		Value of collateral that supports this
			Do not deduct the of collateral.	ne value	claim
2.1	BankDirect Capital Finance Creditor's Name	Describe debtor's property that is subject to a lien See attached schedule of insurance policies.	\$1,600,0)65.36	Unknown
	150 North Field Drive, Suite	See attached schedule of insurance policies.			
	190 Lake Forest, IL 60045				
	Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	□Yes			
	Date debt was incurred	Is anyone else liable on this claim? ☐ No			
	January 11, 2021	Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	,			
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply ☐ Contingent			
	■ No □ Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative priority.	☐ Disputed			
	priority.				
	Markel Surety d/b/a				
2.2	SureTec Indemnity Co	Describe debtor's property that is subject to a lien	\$10,000,	00.00	\$0.00
	Creditor's Name 1330 Post Oak Blvd., Suite				
	1100				
	Houston, TX 77056 Creditor's mailing address	Describe the lien			
	oroanor o maining address				
		Is the creditor an insider or related party? ■ No			
	Creditor's email address, if known	■ NO □ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	☐ No Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	Tes. Fill out Scriedule II. Codebtors (Official Form 206H)			
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			

Official Form 206D

Case 21-10050-rlj7 Doc 12 Filed 04/22/21 Entered 04/22/21 20:08:42 Page 9 of 18

ebtor The Lauren	Corporation	Case nu	mber (if known)	21-10050-	rlj
Name No		Contingent			
Yes. Specify each					
including this creditor	and its relative	Unliquidated			
priority.		Disputed			
☐ Origin Bank	Do	escribe debtor's property that is subject to a lien	\$8,	024,923.33	\$0.0
Creditor's Name					
9805 Katy Freev	vay, Suite				
200					
Houston, TX 770		escribe the lien			
Creditor's mailing address	s Do	escribe the lien			
	Is	the creditor an insider or related party?			
		I _{No}			
Creditor's email address,		Yes			
	İs	anyone else liable on this claim?			
Date debt was incur	red 🗆	l No			
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)	1		
Last 4 digits of acco		700. Tim Gat Garierane Tim Gat Gariera	•		
Do multiple creditor	o hove on A	s of the petition filing date, the claim is:			
interest in the same		neck all that apply			
■ No	· · · · _	Contingent			
	Г	Unliquidated			
☐ Yes, Specify each	creditor -	Offiquidated			
☐ Yes. Specify each including this creditor	orountor,				
	orountor,	Disputed			
including this creditor priority.	and its relative			19,624,988. 69	
including this creditor priority. Total of the dollar and	and its relative	Disputed			
Total of the dollar amount 2: List Others to st in alphabetical order asignees of claims listed	and its relative Dounts from Part 1, Columbia Be Notified for a Decay others who must be above, and attorneys and for the debts listed	Disputed Jumn A, including the amounts from the Additional Page Sept Already Listed in Part 1 De notified for a debt already listed in Part 1. Examples for secured creditors. In Part 1, do not fill out or submit this page. If addition	e, if any. of entities that rail pages are need on which line in	may be listed are ded, copy this pert 1 did	page. Last 4 digits of
Total of the dollar amount 2: List Others to at in alphabetical order asignees of claims listed to others need to notification of the second to others need to notification.	and its relative Dounts from Part 1, Columbia Be Notified for a Decay others who must be above, and attorneys and for the debts listed	Disputed Jumn A, including the amounts from the Additional Page Sept Already Listed in Part 1 De notified for a debt already listed in Part 1. Examples for secured creditors. In Part 1, do not fill out or submit this page. If addition	e, if any. of entities that i	may be listed are ded, copy this pert 1 did	page.
Total of the dollar amount 2: List Others to at in alphabetical order asignees of claims listed to others need to notification of the second to others need to notification.	punts from Part 1, Color Be Notified for a De any others who must be above, and attorneys ad for the debts listed	umn A, including the amounts from the Additional Pagebt Already Listed in Part 1 be notified for a debt already listed in Part 1. Examples for secured creditors. in Part 1, do not fill out or submit this page. If addition	of entities that i al pages are nee On which line in you enter the rela	may be listed are ded, copy this pert 1 did	page. Last 4 digits of account number
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rt 2: List Others to t in alphabetical order asignees of claims listed o others need to notific Name and address Christopher R. Clark Hill Stras 2600 Dallas Par Frisco, TX 7503	punts from Part 1, Color Be Notified for a Decany others who must be above, and attorneys and for the debts listed Ward burger rkway, Suite 600	umn A, including the amounts from the Additional Pagebt Already Listed in Part 1 be notified for a debt already listed in Part 1. Examples for secured creditors. in Part 1, do not fill out or submit this page. If addition	of entities that in all pages are need on which line in you enter the relations.	may be listed are ded, copy this pert 1 did	page. Last 4 digits of account number
Total of the dollar amount 2: List Others to tin alphabetical order asignees of claims listed to others need to notific Name and address Christopher R. Clark Hill Stras 2600 Dallas Par Frisco, TX 7503 Penn Huston MouerHuston	punts from Part 1, Color Be Notified for a Decamy others who must be above, and attorneys and for the debts listed burger rkway, Suite 600	umn A, including the amounts from the Additional Pagebt Already Listed in Part 1 be notified for a debt already listed in Part 1. Examples for secured creditors. in Part 1, do not fill out or submit this page. If addition	of entities that i al pages are nee On which line in you enter the rela	may be listed are ded, copy this pert 1 did	page. Last 4 digits of account number
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Total of the dollar amount in alphabetical orders signees of claims listed to others need to notific Name and address Christopher R. Clark Hill Stras 2600 Dallas Par Frisco, TX 7503 Penn Huston MouerHuston 349 Heights Bo Houston, TX 77	punts from Part 1, Color Be Notified for a December of the debts listed burger rkway, Suite 600 and the debts listed burger rkway and the debts listed burger rkwa	umn A, including the amounts from the Additional Pagebt Already Listed in Part 1 De notified for a debt already listed in Part 1. Examples for secured creditors. Sin Part 1, do not fill out or submit this page. If addition	of entities that in all pages are need on which line in you enter the relations	may be listed are ded, copy this pert 1 did	page. Last 4 digits of account number
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Total of the dollar amount 2: List Others to stin alphabetical order a signees of claims listed no others need to notific Name and address Christopher R. Clark Hill Stras 2600 Dallas Par Frisco, TX 7503 Penn Huston MouerHuston 349 Heights Bo Houston, TX 77 R. Stephen Res Chernosky, Sm	punts from Part 1, Color Be Notified for a Decay others who must be above, and attorneys and for the debts listed burger rkway, Suite 600 and the color of the debts listed burger rkway, Suite 600 and Ln., Bldg. B	umn A, including the amounts from the Additional Pagebt Already Listed in Part 1 De notified for a debt already listed in Part 1. Examples for secured creditors. Sin Part 1, do not fill out or submit this page. If addition	of entities that in all pages are need on which line in you enter the relations	may be listed are ded, copy this pert 1 did	page. Last 4 digits of account number

Debtor name The Lauren Corporation United States Bankruptey Court for the: NORTHERN DISTRICT OF TEXAS Case number (if known) 21-10050-rij Check if this is an amonded filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Bas complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. If the other party to any executory contracts or unseptired leases that could result in a claim. Also life toecocitory contracts on Schedule ASF Ases - Real and in the boses on the left filmers space is needed for Part 1 or Part 2, till out and attach the Additional Page of that Part included in this form. Part 1: List All Creditors with PRIORITY Unsecured Claims 1. De any creditors have priority unsecured claims 7 (Sgo 11 U.S.C. § 507). No. Os to Det 2.	Fill in this information to identify the case:				
United States Bankruptory Court for the: NORTHERN DISTRICT OF TEXAS Case number (If known) 21-10050-rlj Check if this is an amended filing Official Form 206E/F Schedule E/F; Creditors Who Have Unsecured Claims 12/15 25 es complete and accourts a possible. Use Part 1 for creditors with PROBITY unsecured dains and Part 2 for creditors with NONPROBITY unsecured claims and executed to an account or unsequed beases that could result in a claim. Also list executory contracts on Schedule AB; Assess* - Rabe 2 in the boxes on the laft. If more space is needed for Part 1 or Part 2, if out and attach the Additional Page of that Part included in this form. Part III List All Creditors with NONPRIORITY Unsecured Claims 1. List in alphabetical order all of the creditors with morphority unsecured claims and part 2 for creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims and part 2 for creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. If the claim is: Check at hard spot). Unknown Called About the Additional Page of Page 2 in the claims is to the claims is to the claims is: Che					
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Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims at the other party to any security contracts or unapplied leases that could result in a claim, short let executiony contracts on Schedule ASE: Assets: Real and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. PRIFE: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). No. Go to Part 2. Ves. Go to line 2. PRIFE: List All Creditors with NONPRIORITY Unsecured Claims 3. Lestin application and a security of the creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors with nonpriority unsecured claims. If the debtor has more than 8 creditors and mailing address Manualle Property Portfolio Inc. 736 6 Ave SW Calgary, AB, Canada T2P 3T7 Dately debt was incurred Last 4 digits of account number. So the th					
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Name and mailing address On which line in Part1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any	assignees of claims listed above, and attorneys for unsecured creditor	ors.	,		
related creditor (if any) listed? account number, if any	If no others need to be notified for the debts listed in Parts 1 and	d 2, do not fill out or subr	nit this page. If additional page	s are needed, copy the next page	}.
Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims	Name and mailing address			account number	r, if
	Part 4: Total Amounts of the Priority and Nonpriority Ur	nsecured Claims			_

Official Form 206E/F

Debtor The Lauren Corporation

Name

Case number (if known) 21-10050-rlj

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

		Total of claim amounts		
5a.		\$	0.00	
5b.	+	\$	0.00	
5c.		\$	0.00	

	•		_
Fill in th	is information to identify the case:		
Debtor n	ame The Lauren Corporation		
United S	states Bankruptcy Court for the: NORTHERN DISTRICT	OF TEXAS	
Case nu	mber (if known) 21-10050-rlj		
			☐ Check if this is an amended filing
Offici	al Form 206G		
Sche	dule G: Executory Contracts a	nd Unexpired Leases	12/15
Be as co	mplete and accurate as possible. If more space is nee	ded, copy and attach the additional page, nu	mber the entries consecutively.
	s the debtor have any executory contracts or unexpire to. Check this box and file this form with the debtor's other		nis form.
	es. Fill in all of the information below even if the contacts form 206A/B).	of leases are listed on <i>Schedule A/B: Assets - R</i>	Real and Personal Property
2. List	all contracts and unexpired leases	State the name and mailing addr whom the debtor has an executo lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract	See attached schedule of ins	surance

82-011 AS2-691-4712 82-031 TH7-961-4712 82-041 P-001-000461 963-01 ELD30002728 900 1/1/2021 1/1/2021 Encorrection Correction	NAME & CITY OF INSURANCE COMPANY AND NAME & CITY OF GENERAL AGENT OR COMPANY OFFICE	TYPE OF COVERAGE	POLICIES SUBJECT TO AUDIT (<)	TERM IN MONTHS COVERED	MIN EARNED PREM	DAYS TO CANCEL	SHORT RATE (~)	PREMI	IUM AMOUNTS
82-031 1/1/2021 Lib Co CR CO CR CR CR CR CR CR CR CR CR CR CR CR CR	Liberty Mutual Fire Insurance Company 175 Berkeley Street Boston, MA 02116	GENERAL LIABILITY		12	0%	10	V	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$203,427.00 \$0.00 \$0.00 \$0.00 \$0.00
82-041 P-001-000461 1/1/2021 AX CR 103 Ho ELD30002728 1/1/2021 En Co CR 103 Ho 1/1/2021 We Co CR 103 Ho 1/1/2021 Lib Co CR 103 Ho ITH10006505 1/1/2021 Step 39921 WS11006656 1/1/2021 Ins PA 177 Yo	Liberty Mutual Fire Insurance Company 175 Berkeley Street Boston, MA 02116	AUTO LIABILITY		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	•
963-01 CR 103 Ho ELD30002728 1/1/2021 En Co CR 103 Ho 1/1/2021 We Co CR 103 Ho 1/1/2021 Lib Co CR 103 Ho ITH10006505 1/1/2021 Sta 399 104 WS11006656 1/1/2021 Ins PA 177 Yo	Liberty Mutual Fire Insurance Company 175 Berkeley Street Boston, MA 02116	EXCESS LIABILITY		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	40.00
900 Co CR 103 Ho 1/1/2021 We Co CR 103 Ho CR 104 Ho CR 105 Ho CR 1	AXIS Surplus Insurance Company CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	•	12	25%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
1000325714-0 1/1/2021 Lib Co CR 103 104 105 105 105 105 105 105 105 105 105 105	Endurance American Specialty Ins Co CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	•	12	25%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
3 Co CR 103 Ho ITH10006505 9921 1/1/2021 Sta 399 100 WS11006656 1/1/2021 Ins PA 175 Yo	Westchester Surplus Lines Insurance Co CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	•	12	25%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
9921 399 100 WS11006656 1/1/2021 Ins PA 179 You	Liberty Surplus Insurance Corporation CRC Insurance Services Inc. 10375 Richmond Avenue - Ste. 500 Houston, TX 77042	EXCESS LIABILITY	•	12	25%	10	~	Premlum: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
YVS11000050 PA 17: Yo	Starr Indemnity & Liability Company 399 Park Ave 8th Fl New York, NY 10022	PROPERTY		12	0%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
	Insurance Company of the State of PA 175 Water Street, 18th Floor New York, NY 10038	FOREIGN PACKAGE		12	0%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	¥ - · · · ·
Co	Hartford Steam Boiler Inspec & Ins Co One State Street Hartford, CT 08102-5024	BOILER & MACHINERY		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	*

DOLLOV DDEELY	EFFECTIVE	NAME & CITY OF INSURANCE COMPANY	TYPE OF	POLICIES	TERM IN	MIN	DAYS TO	SHORT		
POLICY PREFIX AND NUMBER	DATE OF POLICY MM/DD/YY	AND NAME & CITY OF GENERAL AGENT OR COMPANY OFFICE	TYPE OF COVERAGE	SUBJECT TO AUDIT (~)	MONTHS COVERED	EARNED PREM	CANCEL	RATE (✓)	PREMI	UM AMOUNTS
ICELLUW001 03382	1/1/2021	Ironshore Specialty Insurance Company R-T Specialty LLC Prudential Plaza 180 N. Stetson Ave. STE #4600 Chicago, IL 60601	ONTRACTORS POLL. LIAB CPL	~	12	25%	10	V	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$55,391,00 \$0.00 \$0.00 \$2,728.01 \$0.00
DCP7BABXA RG002	1/1/2021	Ironshore Specialty Insurance Company R-T Specialty LLC Prudential Plaza 180 N. Stetson Ave. STE #4600 Chicago, IL 60601	ERRORS & OMISSIONS	~	12	25%	10	~		\$499,750.00 \$0.00 \$0.00 \$24,612.69 \$0.00
	1/1/2021	XL Specialty Insurance Company Seaview House, 70 Seaview Ave Stamford, CT 069026040	KIDNAP & RANSOM		12	0%	10	~	Premium; Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$2,477.00 \$0.00 \$0.00 \$0.00 \$0.00
	1/1/2021	Federal Insurance Company 202B Hail's Mill Road Whitehouse Station, NJ 08889	DIRECTORS & OFFICERS		12	0%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$63,212.00 \$0.00 \$0.00 \$0.00 \$0.00
	1/1/2021	Federal Insurance Company 202B Hall's Mill Road Whitehouse Station, NJ 08889	AWYER PROF LIABILITY		12	0%	10	•	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$5,017.00 \$0.00 \$0.00 \$0.00 \$0.00
	1/1/2021	ACE American Insurance Company 436 Walnut Street Philadelphia, PA 19106	CYBER LIABILITY		12	0%	10	~	Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	\$20,327.00 \$0.00 \$0.00 \$0.00 \$0.00
									Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
									Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
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									Premium: Policy Fee: Broker Fee: Tax/Stamp: Inspection:	
							PAGE 3	TOTALS		,961,304.73

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				_
Fill in t	nis information to identify	y the case:		
Debtor	name The Lauren Co	rporation		
United S	States Bankruptcy Court fo	r the: NORTHERN DISTRICT OF TEXAS		
Case nu	umber (if known) 21-100	50-rlj		Check if this is an
				amended filing
••	ial Form 206H			
Sche	edule H: Your (Codebtors		12/15
		possible. If more space is needed, copy the Ad	dditional Page, numbering the entries	consecutively. Attach the
	nal Page to this page.	2		
	Oo you have any codebto			
☐ No. (Check this box and submit	this form to the court with the debtor's other sched	dules. Nothing else needs to be reported	d on this form.
2. In (Column 1, list as codebto	rs all of the people or entities who are also lial	ole for any debts listed by the debtor	in the schedules of
cre	ditors, Schedules D-G. In	clude all guarantors and co-obligors. In Column 2 If the codebtor is liable on a debt to more than on	, identify the creditor to whom the debt i	s owed and each schedule
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Becky Whitener	c/o Katherin Hopkins	Markel Surety d/b/a	■ D 2.2
	·	Kelly Hart & Hallman 201 Main Street, Suite 2500	SureTec Indemnity Co	□ E/F
		Fort Worth, TX 76102		□ G
2.2	Estate of Cleve	McMahon Surovik Suttle, PC	Markel Surety d/b/a	■ D <u>2.2</u>
	Whitener	P.O. Box 3679 Abilene, TX 79604	SureTec Indemnity Co	□ E/F □ G
2.3	KAMTECH	901 South First Street	Origin Bank	■ D 2.3
	Services, Inc.	Abilene, TX 79602		□ E/F □ G
				В 6
2.4	Lauren Engineers &	901 S. 1st Street Abilene, TX 79602	Markel Surety d/b/a SureTec Indemnity	■ D <u>2.2</u>
	Constructors,	ADJUSTIC, IX 19002	Co	□ E/F □ G
	Inc.			

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Case number (if known) 21-10050-rlj Debtor **The Lauren Corporation Additional Page to List More Codebtors** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor 901 S. 1st Street **Origin Bank** 2.5 Lauren ■ D 2.3 Abilene, TX 79602 Engineers & □ E/F ____ Constructors, □ G ____ Inc. 2.6 901 S. 1st Street **BankDirect Capital** Lauren ■ D **2.1** Engineers & Abilene, TX 79602 **Finance** □ E/F ____ Constructors, □ G ____ Inc. 2.7 **Marital Trust** c/o Becky Whitener **Origin Bank** ■ D <u>2.3</u> □ E/F ____ 1147 Elmwood Drive under the Last Will of CW Abilene, TX 79605 □G 2.8 **Residuary Trust** c/o Becky Whitener **Origin Bank** ■ D <u>2.3</u> under the Last 1147 Elmwood Drive □ E/F ____ Will of C Abilene, TX 79605 □ G ____ 2.9 901 S. First Street **TLC Air, LLC Origin Bank** ■ D **2.3** Abilene, TX 79602 □ E/F _____ □ G ____ Whitener Family 901 South 1st Street Markel Surety d/b/a ■ D **2.2** Limited Abilene, TX 79601 SureTec Indemnity □ E/F _____ Partnership I Co □ G ____

Fill in this information to identify the o			
Debtor name The Lauren Corpora			
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF TEXAS		
Case number (if known) 21-10050-rlj		_	Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule

 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

 Other document that requires a declaration

deciare under	penalty of perjury that the	roregoing is true and correct.
Executed on	April 22, 2021	X /s/ Jack Shoemate
		Signature of individual signing on behalf of debtor
		Jack Shoemate
		Printed name

Chief Executive Officer

Position or relationship to debtor

Official Form 202

United States Bankruptcy Court Northern District of Texas

In re	The Lauren Corporation		Case No.	
		Debtor(s)	Chapter	_7
	CORPORATE		DIII E 7007 1\	
	CORPORATE	OWNERSHIP STATEMENT (KULE /00/.1)	
recusa	ant to Federal Rule of Bankruptcy Proce l, the undersigned counsel for <u>The Lau</u> re) corporation(s), other than the debtor	uren Corporation in the above ca	aptioned action,	certifies that the following
	ass of the corporation's(s') equity interest			
Estate c/o Be 1147 E	e of Charles C. Whitener III ecky Whitener Elmwood ne, TX 79605	ses, or states that there are no simi	nes to report un	
Laure c/o Je Bryan 1201 V	n Trust nnifer D. Odem Cave Leighton Paisner V. Peachtree St., NW, 14th Floor a, GA 30309-3471			
c/o Ka Kelly I 201 M	ecky Whitener Itherine Hopkins Hart & Hallman ain Street, Suite 2500 Vorth, TX 76102			
□ Nor	ne [Check if applicable]			
April 2	22, 2021	/s/ Kell C. Mercer		
Date		Kell C. Mercer		
		Signature of Attorney or Litiga		
		Counsel for The Lauren Corp Kell C. Mercer, P.C.	oration	
		1602 E. Cesar Chavez Street		
		Austin, TX 78702		

kell.mercer@mercer-law-pc.com